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9 *Attorneys for USACM Liquidating Trust*

10 **UNITED STATES BANKRUPTCY COURT**

11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
 14 COMPANY,

15 Debtor.

16 Case No. BK-S-06-10725-LBR

17 Chapter 11

18 **STATUS AND AGENDA FILED BY
 19 USACM LIQUIDATING TRUST**

20 Hearing Date: November 15, 2011

21 Hearing Time: 9:30 a.m.

22 Estimated Time of Hearing: 2.0 hours

23 **1. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00398-3
 24 In the Amount Of \$200,000 By Walls Family Trust Dated 12/10/97 and Certificate of
 25 Service:**

26 **Filed:** Objection of USACM Liquidating Trust to Proof of Claim No. 10725-
 1 00398-3 In the Amount Of \$200,000 By Walls Family Trust Dated
 2 12/10/97 [DE 9145]

3 9/21/11 Amended Notice of Hearing Re Objection of USACM Liquidating
 4 Trust to Proof of Claim No. 10725-00398-3 In The Amount of
 5 \$200,000 By Walls Family Trust Dated 12/10/97 [DE 9147]

6 10/10/11 Response received from Joseph Walls, re proof of claim Nos. 10725-
 7 00397-2, 10725-00398-2 and 10725-00398-3 [DE 9362]

8 **Status:** The Wall Family Trust has opposed several of the Trust's objections,
 9 including items 1, 15, 25, 49 and 56 on the Court's calendar for
 10 November 15, 2010. The Trust proposes that the Court and the parties
 11 handle those related matters together.

12 Counsel for the Trust is scheduled to have a conference call with Joseph
 13 Walls on November 11, 2011. Counsel will report to the Court on the
 14 status of this and the other matters related to the claims by the Walls

1 Family Trust. The Trust would ask that the Court continue the matter for
2 approximately 60 days to allow the parties to follow the ADR procedures
set forth in the ADR Agreement.

3

4 **2. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00506**
5 **in the amount of \$50,000 by TDS Revocable Family Trust**

6 **Filed:** Objection of USACM Liquidating Trust to Proof of Claim No. 10725-
7 **9/21/11** 00506-1 in the amount of \$50,000 by TDS Revocable Family Trust
[DE 9148]

8 **9/21/11** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof
9 of Claim No. 10725-00506 in the amount of \$50,000 by TDS
Revocable Family Trust [DE 9149]

10 **Status** No response filed. The Trust will request that the objection be
11 sustained.

12

13 **3. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00484-2**
14 **in the amount of \$50,000 by Leslie H. Harkins and Linda Harkins:**

15 **Filed:** Objection of USACM Liquidating Trust to Proof of Claim No. 10725-
16 **9/21/11** 00484-2 in the amount of \$50,000 by Leslie H. Harkins and Linda
Harkins [DE 9152]

17 **9/21/11** Notice of Hearing Re Amended Objection of USACM Liquidating
18 Trust to Proof of Claim No. 10725-00484 in the amount o f \$50,000 by
Leslie H. Harkins and Linda Harkins [DE 9154]

19 **Status** No response filed. The Trust will request that the objection be
20 sustained.

21

22 **4. Amended Objection of USACM Liquidating Trust to Proof of Claim No.**
23 **10725-00484 in the amount of \$50,000 by Leslie H. Harkins and Linda Harkins:**

24 **Filed:** Amended Objection of USACM Liquidating Trust to Proof of Claim
25 **9/22/11** No. 10725-00484-1 in the amount of \$50,000 by Leslie H. Harkins and
Linda Harkins [DE 9162]

26 **9/21/11** Notice of Hearing Re Amended Objection of USACM Liquidating
Trust to Proof of Claim No. 10725-00484 in the amount o f \$50,000 by

1 Leslie H. Harkins and Linda Harkins [DE 9154]

2 **Status** No response filed. The Trust will request that the objection be
3 sustained.

4

5 **5. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00506-2
in the amount of \$25,000 by TDS Revocable Family Trust**

6 **Filed:** Objection of USACM Liquidating Trust to Proof of Claim No. 10725-
7 00506-1 in the amount of \$50,000 by TDS Revocable Family Trust
8 [DE 9164]

9 **9/22/11** Notice of Hearing Re Objection of USACM Liquidating Trust to Proof
10 of Claim No. 10725-00506 in the amount of \$50,000 by TDS
Revocable Family Trust [DE 9165]

11 **Status** No response filed. The Trust will request that the objection be
12 sustained.

13

14 **6. Objection of USACM Liquidating Trust to Developers Capital Funding
Corporation Proofs of Claim:**

15 **Filed:** Objection of USACM Liquidating Trust to Developers Capital Funding
16 Corporation Proofs of Claim [DE 9209]

17 **9/23/11** Notice of Hearing Re Objection of USACM Liquidating Trust to
18 Developers Capital Funding Corporation Proofs of Claim [DE 9210]

19 **Status** No response filed. The Trust will request that the objection be
20 sustained.

21

22 **7. Amended Objection of USACM Liquidating Trust to Proof of Claim No.
10725-00441-2 In An Unknown Amount By Zoe Brown (Amends DE 9244) and Certificate
of Service:**

23

24 **Filed:** Amended Objection of USACM Liquidating Trust to Proof of Claim
25 No. 10725-00441-2 In An Unknown Amount By Zoe Brown (Amends
DE 9244) [DE 9245]

Status No response filed. The USACM Trust will request the objection be sustained.

6 8. **Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00676-2**
in the amount of \$50,000 by Marcia J. Knox Trust; and Certificate of Service:

8 Filed: Objection of USACM Liquidating Trust to Proof of Claim No. 0725-
9/28/11 00676-2 in the amount of \$50.00 by Marcia J. Knox Trust [DE 9249]

9 Filed: Notice of Hearing Re Objection to Claim No. 10725-00676-2 in the
10 9/28/11 amount of \$50,000 filed on behalf of Marcia J. Knox Trust [DE 9250]

11 **Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

13
14 **9. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-0935-2**
in the Amount of \$21,792.24 by Name and Frix Harding;

15 Filed: Objection of USACM Liquidating Trust to Proof of Claim No. 10725

Filed: Objection of USACM Liquidating
9/22/11 2025-2-i-1 Amount of \$21,702.6

Filed: Declaration of Edward M. Burr In Support of Objection of USACM
9/28/11 Liquidating Trust to Proof of Claim No. 10725-0935-2 in the Amount
of \$21,792.24 by Nemo and Erin Harding [DE 9252]

20
21
Filed: 9/28/11 Notice of Hearing Re Objection of USACM Liquidating Trust to Proof of Claim No. 10725-0935-2 in the Amount of \$21,792.24 by Nemo and Erin Harding [DE 9253]

22 **Status** No response filed. The USACM Trust will ask the Court to sustain the objection.

24
25 10. Objection of Claim 10725-01214 by Phillip Rulon in the amount of
\$503,479.62:

26 | Filed: Objection of Claim 10725-01214 by Phillip Rulon in the Amount of

11. Amended Objection To Claim 10725-00491-2 of Boren Living Trust in the amount of \$50,000:

9/29/11	Amended Objection To Claim 10725-00491-2 of Boren Living Trust in the Amount of \$50,000 [DE 9258]
9/29/11	Amended Notice of Hearing Re Objection To Claim 10725-00491-2 of Boren Living Trust in the Amount of \$50,000 [DE 9259]
Status	No response filed. The USACM Trust will ask the Court to sustain the objection.

12. Status hearing re Daniel Newman response to Third Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Castaic Partners III Loan re Daniel Newman only:

Filed: 8/06/11	Third Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Castaic Partners Loan [DE 8848].
7/29/11	E-mail response received from Daniel Newman, Proof of Claim No. 10725-02030.
9/27/11	Counsel for the Trust has been in contact with Mr. Newman
10/4/11	Order re Stipulation re Proofs of Claim Filed by Daniel D. Newman Trust DTD 11/1/92 [DE 9282]
Status	Pursuant to the ADR Agreement, a face to face meeting has been scheduled with Mr. Newman in Phoenix, Arizona for November 18, 2011. Counsel for the USACM Trust requests that the Court set a status conference for December 19, 2011.

1

2 **13. Status hearing re Daniel A Newman response to Fourth Omnibus Objection**
3 **of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The HFAH Clear**
4 **Lake Loan re Daniel Newman only:**

5 **Filed:** Fourth Omnibus Objection of USACM Trust To Proofs Of Claim
6 **8/09/11** Based In Part Upon Investment In The HFAH Clear Lake Loan [DE
7 8894].
8 **9/27/11** Counsel for the Trust has been in contact with Mr. Newman.
9 **10/4/11** Order re Stipulation re Proofs of Claim Filed by Daniel D. Newman
10 Trust DTD 11/1/92 [DE 9282]
11 **Status** Pursuant to the ADR Agreement, a face to face meeting has been
12 scheduled with Mr. Newman in Phoenix, Arizona for November 18,
13 2011. Counsel for the USACM Trust requests that the Court set a
14 status conference for December 19, 2011.

15 **14. Status hearing re Daniel Newman response to Second Omnibus Objection of**
16 **USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Bundy Canyon**
17 **(\$5 Million) Loan re Daniel Newman only: (allow 20%, disallow 80%)**

18 **Filed:** Second Omnibus Objection of USACM Trust To Proofs Of Claim
19 **7/27/11** Based In Part Upon Investment In The Bundy Canyon (\$5 Million)
20 Loan [DE 8753].
21 **7/29/11** E-mail response received from Daniel Newman, Proof of Claim No.
22 10725-02030.
23 **9/27/11** Counsel for the Trust has been in contact with Mr. Newman
24 **10/4/11** Order re Stipulation re Proofs of Claim Filed by Daniel D. Newman
25 Trust DTD 11/1/92 [DE 9282]
26 **11/1/11** Certificate of Service of Order re Stipulation re Proofs of Claim Filed
27 by Daniel D. Newman Trust DTD 11/1/92 [DE 9433]
28 **Status** Pursuant to the ADR Agreement, a face to face meeting has been
29 scheduled with Mr. Newman in Phoenix, Arizona for November 18,
30 2011. Counsel for the USACM Trust requests that the Court set a
31 status conference for December 19, 2011.

**15. Status Hearing re Joseph Walls Response to Fourth Omnibus Objection of
USACM Liquidating Trust to Proofs of Claim Based Entirely Upon Investment in Fox Hills
216 LLC Loan**

Filed: Fourth Omnibus Objection of USACM Liquidating Trust to Proofs of
7/13/11 Claim Based Entirely Upon Investment in Fox Hills 216, LLC Loan
[DE 8615]

8/3/11 Letter received from Joseph Walls re Walls Family Trust

10/7/11 Order Setting Status Hearing [DE 9338]

10/25/11 Certificate of Service of Order Setting Status Hearing [DE 9428]

Status The Wall Family Trust has opposed several of the Trust's objections, including items 1, 15, 25, 49 and 56 on the Court's calendar. The Trust proposes that the Court and the parties handle those related matters together.

Counsel for the Trust is scheduled to have a conference call with Joseph Walls on November 11, 2011. Counsel will report to the Court on the status of this and the other matters related to the claims by the Walls Family Trust. The Trust would ask that the Court continue the matter for approximately 60 days to allow the parties to follow the ADR procedures set forth in the ADR Agreement. .

**16. Status Hearing re Response of Robert Susskind to Eleventh Omnibus
Objection of USACM Trust to Proofs of Claim Based In Whole Or In Part Upon
Investment In The Fox Hills 261, LLC Loan :**

Filed: Eleventh Omnibus Objection of USACM Trust to Proofs of Claim
07/13/11 Based In Whole Or In Part Upon Investment In The Fox Hills 261,
LLC Loan [DE 8622]

7/28/11 E-mail response received from Robert Susskind re proof of claim No. 10725-1872

Filed: Order Setting Hearing Re Objection to Proof of Claim of Robert Susskind [DE 9336]
10/07/11

10/25/11 Certificate of Service of Order Setting Hearing re Objection to Proof of
Claim of Robert Susskind [DE 9430]

1 **Status** Counsel for the Trust is scheduled to have a conference call with
2 Joseph Walls on November 11, 2011. Counsel will report to the Court
3 on the where the parties stand. The Trust would ask that the Court
4 continue the matter for approximately 60 days to allow the parties to
5 follow the ADR procedures set forth in the ADR Agreement.

6

5 **17. Status Hearing re Donald Pinsker response to Sixth Omnibus Objection of
6 USACM Trust to Proofs of Claim Based In Whole Or In Part Upon Investment In The Oak
7 Shores II Loan as to Donald Pinsker only:**

8

7 **Filed:** Sixth Omnibus Objection of USACM Trust to Proofs of Claim Based
8 **4/11/11** In Whole Or In Part Upon Investment In The Oak Shores II Loan [DE
9 8309]

10

9 **Filed:** Order Setting Status Hearing Re Objection to Proof of Claim on
10 **10/07/11** Donald Pinsker [DE 9330]

11

11 **10/10/11** Certificate of Service of Order Setting Status Hearing Re Objection to
12 Proof of Claim on Donald Pinsker [DE 9346]

13

12 **Status** Although robust, Mr. Pinsker is elderly, occupied by other legal matters
14 and he has certain financial constraints. As of November 10, 2011, Mr.
15 Pinsker has agreed to settle this claim, but the parties have yet to enter
16 into a written stipulation for the Court. Counsel for the Trust hopes that
17 a stipulation can be filed before the hearing.

18

16 **18. Status hearing re Jaylyle and Donald Redmond response to Seventh
17 Omnibus Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon
18 Investment In The Placer I Loan as to the Status Hearing Re Jaylyle and Donald Redmon
19 only:**

20

19 **Filed:** Seventh Omnibus Objection of USACM Trust to Proofs Of Claim
20 **6/13/11** Based In Whole Or In Part Upon Investment In The Placer I Loan
21 [DE 8446]

22

22 **6/25/11** Letter received from Jaylyle Redmon re Claim No. 10725-00473.

23

23 **Filed:** Order Setting Status Hearing Re Objection to Proof of Claim of Donald
24 **10/07/11** and Jaylyle Redmon [DE 9328]

25

24 **10/10/11** Certificate of Service of Order Setting Status Hearing Re Objection to
26 Proof of Claim of Donald and Jaylyle Redmon [DE 9350]

1 **Status** The USACM Trust is prepared to proceed with the status conference.
2 Prior to the hearing, the USACM hopes to be able to reach this direct
3 lender and settle on a course of action that can be discussed with the
4 Court. Although this claim is ready for the ADR process, that process
5 has yet to begin.

6 **19. Status hearing re response of James Lidster Family Trust re Ninth Omnibus
7 Objection of USACM Liquidating Trust to Proofs of Claim Based In Whole Or In Part
8 Upon Investment in the Placer I Loan Re James H. Lidster Family Trust:**

9 **Filed:** Ninth Omnibus Objection of USACM Liquidating Trust to Proofs of
10 **6/13/11** Claim Based In Whole Or In Part Upon Investment in the Placer I Loan
11 [DE 8448]

12 **6/16/11** Informal response received from Phyllis Lidster, Trustee of the James
13 Lidster Family Trust re proof of claim No. 10725-02256.

14 **Filed:** Order Setting Status Hearing Re Objection To Proof of Claim by James
15 **10/07/11** H. Lidster Family Trust [DE 9327]

16 **10/10/11** Certificate of Service of Order Setting Status Hearing Re Objection To
17 Proof of Claim by James H. Lidster Family Trust [DE 9349]

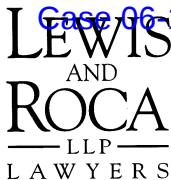
18 **Status** The USACM Trust is prepared to proceed with the status conference.
19 Prior to the hearing, the USACM hopes to be able to reach this direct
20 lender and settle on a course of action that can be discussed with the
21 Court. Although this claim is ready for the ADR process, that process
22 has yet to begin.

23 **20. Status hearing re James W. Shaw response to First Omnibus Objection of
24 USACM Trust to Proofs Of Claim Based Entirely Upon Investment In The Margarita
25 Annex Loan and Status Hearing re James W. Shaw:**

26 **Filed:** First Omnibus Objection of USACM Trust to Proofs Of Claim Based
27 **6/15/11** Entirely Upon Investment In The Margarita Annex Loan [DE 8462]

28 **7/10/11** Informal response received from James W. Shaw, Proof of Claim No.
29 10725-01618.

30 **Filed:** Order Setting Status Hearing Re Objection to Proof of Claim by James
31 **10/07/11** W. Shaw [DE 9325]



1 **10/10/11** Certificate of Service of Order Setting Status Hearing Re Objection to
 2 Proof of Claim by James W. Shaw [DE 9347]

3 **Status** Counsel for the USACM Trust has made contact with Mr. Shaw and
 4 forwarded the ADR Agreement to him. In accordance with the ADR
 5 Agreement, the USACM Trust has asked Mr. Shaw to send a letter
 6 explaining his claim and why it should be allowed. On Tuesday, Mr.
 7 Shaw would like to discuss the matter with the Court and get some
 8 comfort level with how the ADR process is supposed to proceed.

9

10 **21. Status hearing re response of Mark Fanelli re First Omnibus Objection of
 11 USACM Trust to Proofs of Claim Based Entirely Upon Investment in the Del Valle
 12 Livingston Loan as to the Status Hearing re Mark Fanelli only:**

13 **Filed:** First Omnibus Objection of USACM Trust to Proofs of Claim Based
 14 6/23/11 Entirely Upon Investment in the Del Valle Livingston Loan [DE 8533]

15 **Filed:** Order Setting Status Hearing Re Objection to Proof of Claim [DE
 16 10/07/11 9323]

17 **10/25/11** Certificate of Service of Order Setting Status Hearing [DE 9429]

18 **Status** Counsel for the USACM Trust has attempted to make contact with Mr.
 19 Fanelli, but has not succeeded. Counsel will continue his efforts and
 20 hopefully reach Mr. Fanelli before the Tuesday hearing.

21

22 **22. Status hearing re Jaylyle and Donald Redmond response to Second Omnibus
 23 Objection of USACM Trust to Proofs Of Claim Based In Whole Or In Part Upon
 24 Investment In The Del Valle Livingston Loan as to the Status Hearing Re Jaylyle and
 25 Donald Redmon only:**

26 **Filed:** Second Omnibus Objection of USACM Trust to Proofs Of Claim
 27 6/23/11 Based In Whole Or In Part Upon Investment In The Del Valle
 28 Livingston Loan [DE 8534]

29 **6/25/11** Letter received from Jaylyle Redmon re Claim No. 10725-00472.

30 **Filed:** Order Setting Status Hearing Re Objection to Proof of Claim of Donald
 31 10/07/11 and Jaylyle Redmon [DE 9315]

32 **10/25/11** Certificate of Service of Order Setting Status Hearing Re Objection to
 33 Proof of Claim of Donald and Jaylyle Redmon [DE 9431]

Status Counsel for the USACM Trust has attempted to make contact with Ms. Jaylyle Redmond, but has not succeeded. Counsel will continue his efforts and hopefully reach Mr. Fanelli before the Tuesday hearing.

23. Continued Hearing USACM Liquidating Trusts Second Omnibus objection to Allowance of Proofs of Claim Based In Part Upon Investment in The Universal Hawaii Loan, Except For Amounts Designated as “Unremitted Principal.” (Re Gail Hodes Living Trust only)

Filed: Second Omnibus objection to Allowance of Proofs of Claim Based In
8/3/11 Part Upon Investment in The Universal Hawaii Loan, Except For
Amounts Designated as “Unremitted Principal.” [DE 8814]

8/9/11 Response filed by Gail Hodes Living Trust re Proofs of claim No. 10725-01573 [DE 8936]

10/4/11 Order re Stipulation re Proofs of Claim filed by Gail R. Hodes Living Trust Dtd 9/10/93 [DE 9281]

Status Ms. Hodes has stipulated to withdraw her response to the objection. [DE 9263] and this Court has approved the Stipulation [DE 9281]

24. Status hearing re Rosalie Morgan response to Second Omnibus Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The Binford Medical Developers Loan re Rosalie Morgan only:

Filed: Second Omnibus Objection of USACM Trust To Proofs Of Claim
8/7/11 Based In Part Upon Investment In The Binford Medical Developers
Loan [DE 8855]

8/25/11 Rosalie Morgan (Proof of Claim No. 10725-01512) contacted counsel for the Trust and requested the hearing be continued.

10/20/11 Order Sustaining Second Omnibus objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in The Binford Medical Developers Loan; Except for Claim of Rosalie Morgan, and Notice of Status Hearing re Rosalie A. Morgan IRA Proof of claim [DE 9426]

10/25/27 Certificate of Mailing of Order Sustaining Second Omnibus objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in The Binford Medical Developers Loan; Except for Claim of Rosalie Morgan, and Notice of Status Hearing re Rosalie A. Morgan IRA Proof

1 of claim [DE 9432]

2 **Status** Counsel for the USACM Trust and Ms. Morgan are actively
3 negotiating towards a settlement. Hopefully, a settlement will be
4 reached before the status conference, but if not the Trust will ask that
5 the status hearing be continued for 60 days to allow the ADR process to
6 continue.

7 **25. Status hearing re Roy R. and Nancy Ventura response to Fifth Omnibus
8 Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The
9 Lerin Hills Loan re Roy R. and Nancy Ventura only:**

10 **Filed:** Fifth Omnibus Objection of USACM Trust To Proofs Of Claim Based
11 **8/7/11** In Part Upon Investment In The Lerin Hills Loan [DE 8872]

12 **9/06/11** Objection filed by Roy R. Ventura Jr., [DE 9221].

13 **10/17/11** Order Sustaining Fifth Omnibus Objection of USACM Trust to Proofs
14 of Claim Based Entirely Upon Investment in The Lerin Hills Loan;
15 Except for Claims of Roy R. and Nancy Ventura and Notice of Status
16 Hearing re Roy R. and Nancy Ventura Proofs of claim [DE 9402]

17 **10/20/11** Certificate of Mailing of Order Sustaining Fifth Omnibus Objection of
18 USACM Trust to Proofs of Claim Based Entirely Upon Investment in
19 The Lerin Hills Loan; Except for Claims of Roy R. and Nancy Ventura
20 and Notice of Status Hearing re Roy R. and Nancy Ventura Proofs of
21 claim [DE 9425]

22 **Status** The Wall Family Trust has opposed several of the Trust's objections,
23 including items 1, 15, 25, 49 and 56 on the Court's calendar for
24 November 15, 2010. The Trust proposes that the Court and the parties
25 handle those related matters together.

26 Counsel for the Trust is scheduled to have a conference call with
27 Joseph Walls on November 11, 2011. Counsel will report to the Court
28 on the status of this and the other matters related to the claims by the
29 Walls Family Trust. The Trust would ask that the Court continue the
30 matter for approximately 60 days to allow the parties to follow the
31 ADR procedures set forth in the ADR Agreement.

32 **26. Status hearing re Roy R. and Nancy Ventura Response to Tenth Omnibus
33 Objection of USACM Trust To Proofs Of Claim Based In Part Upon Investment In The**

1 **HFAH Clear Lake Loan re Roy R. and Nancy Ventura only:**

2 **Filed:** Tenth Omnibus Objection of USACM Trust To Proofs Of Claim Based
3 **8/9/11** Entirely Upon Investment In The HFAH Clear Lake Loan [DE 8900]

4 **9/06/11** Objection filed by Roy r. Ventura, Jr., [DE 9220]

5 **10/14/11** Order Sustaining Tenth Omnibus Objection of USACM Trust to Proofs
6 of Claim Based Upon Investment in The HFAH Clear Lake Loan;
7 Except for Claims of Roy R. and Nancy Ventura and Notice of Status
Hearing re Roy R. and Nancy Ventura Proofs of claim [DE 9401]

8 **10/20/11** Certificate of Mailing of Order Sustaining Tenth Omnibus Objection of
9 USACM Trust to Proofs of Claim Based Upon Investment in HFAH
10 Clear Lake Loan; Except for Claims of Roy R. and Nancy Ventura and
Notice of Status Hearing re Roy R. and Nancy Ventura Proofs of claim
[DE 9425]

11 **Status** On November 9, 2011 counsel entered an appearance on behalf of Mr.
12 and Mrs. Ventura. [DE 9496] The Trust's counsel has made contact
13 with the Ventura's counsel, Ms. Katie Bindrup and has agreed to send
14 the ADR Agreement to Ms. Bindrup for her review. The Trust will ask
that the status hearing be continued for 60 days to allow the ADR
process to occur.

15

16 **27. Status hearing re Roy R. and Nancy Ventura Response to Third Omnibus**
17 **Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The**
18 **Hesperia II Loan¹ re Roy R. and Nancy Ventura only:**

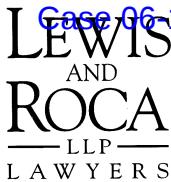
19 **Filed:** Third Omnibus Objection of USACM Trust To Proofs Of Claim Based
20 **8/8/11** Entirely Upon Investment In The Hesperia II Loan [DE 8885]

21 **8/10/11** Objection filed by Roy R. Ventura Jr., [DE 8930]. (This response was
22 docketed for the First Omnibus instead of the Third Omnibus)

23 **9/06/11** Objection filed by Roy r. Ventura, Jr., [DE 9222]

24 **10/14/11** Order Sustaining Third Omnibus Objection of USACM Trust to Proofs
25 of Claim Based Upon Investment in The Hesperia II Loan; Except for
26 Claims of Roy R. and Nancy Ventura and Notice of Status Hearing re
Roy R. and Nancy Ventura Proofs of claim [DE 9376]

¹ Due to an error, this was incorrectly calendared as the First Omnibus Objection [DE 8883]



1 **10/20/11** Certificate of Mailing of Order Sustaining Third Omnibus Objection of
 2 USACM Trust to Proofs of Claim Based Upon Investment in Hesperia
 3 II Loan; Except for Claims of Roy R. and Nancy Ventura and Notice of
 4 Status Hearing re Roy R. and Nancy Ventura Proofs of claim [DE
 5 9425]

6 **Status** On November 9, 2011 counsel entered an appearance on behalf of Mr.
 7 and Mrs. Ventura. [DE 9496] The Trust's counsel has made contact
 8 with the Ventura's counsel, Ms. Katie Bindrup and has agreed to send
 9 the ADR Agreement to Ms. Bindrup for her review. The Trust will ask
 10 that the status hearing be continued for 60 days to allow the ADR
 11 process to occur.

12 **28. Motion to Allow Claims Based Upon Investment In the Copper Sage Phase II
 13 Loan²**

14 **Filed
 15 8/11/11** Motion to Allow Claims Based Upon Investment in The Copper Sage
 16 Phase II Loan [DE 8917]

17 **Status** A Motion to Withdraw this Motion was filed. [DE 9331] See item 33
 18 below.

19 **29. Status Hearing re response of Roy R. and Nancy Ventura re Eleventh
 20 Omnibus Objection of USACM Trust To Proofs of Claim Based In Part Upon Investment
 21 In Eagle Meadows:**

22 **Filed
 23 06/27/11** Eleventh Omnibus Objection of USACM Liquidating Trust Based In
 24 Whole or In Part Upon Investment In The Eagle Meadows Loan [DE
 25 8570]

26 **Filed
 27 08/10/11** Response filed by Roy R. Ventura Jr. [DE Opposition 8930]

28 **Filed
 29 10/07/11** Order Setting Status Hearing re Objection of Roy R. and Nancy
 30 Ventura re Eleventh Omnibus Objection of USACM Trust To Proofs of
 31 Claim Based In Part Upon Investment In Eagle Meadows [DE 9321]

32 **10/10/11** Certificate of Service of Order Setting Status Hearing [DE 9351]

² This motion was withdrawn by DE 9331.

Status On November 9, 2011 counsel entered an appearance on behalf of Mr. and Mrs. Ventura. [DE 9496] The Trust's counsel has made contact with the Ventura's counsel, Ms. Katie Bindrup and has agreed to send the ADR Agreement to Ms. Bindrup for her review. The Trust will ask that the status hearing be continued for 60 days to allow the ADR process to occur.

30. Partial Objection of USACM Liquidating Trust to Proof of Claim No. 10725-02156 in the amount of \$60,000 by Kelley M. and Jaime K. Hains:

Filed: Partial Objection of USACM Liquidating Trust to Proof of Claim No.
10/07/11 10725-02156 in the amount of \$60,000 by Kelley M. and Jaime K.
Hains [DE 9307]

Filed: Notice of Hearing Re Partial Objection of USACM Liquidating Trust to
10/07/11 Proof of Claim No. 10725-02156 in the amount of \$60,000 by Kelley
M. and Jaime K. Hains [DE 9308]

Status No response filed. The USACM Trust will request the objection be sustained.

31. Amended Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00755-2 in the amount of \$100,000 by Diane M. Higgins:

Filed: Amended Objection of USACM Liquidating Trust to Proof of Claim
10/7/11 No. 10725-00755-2 in the amount of \$100,000 by Diane M. Higgins
[DE 9326]

Filed: Notice of Hearing re Amended Objection of USACM Liquidating Trust
10/7/11 to Proof of Claim No. 10725-00755-2 in the amount of \$100,000 by
Diane M. Higgins[DE 9329]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

**32. Fifteenth Omnibus Objection of USACM Trust to Duplicate Proofs Of
Claim:**

Filed: Fifteenth Omnibus Objection of USACM Trust to Duplicate Proofs Of
10/07/11 Claim [DE 9333]

Filed: Notice of Hearing Re Fifteenth Omnibus Objections of USACM
10/07/11 Liquidating Trust to Duplicate Proofs of Claim [DE 9335]

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

33. Motion To Withdraw Motion To Allow Claims Based Upon Investment In The Copper Sage Phase II Loan [DE 8917] and Omnibus Objection to Claims Based Upon Investment In The Copper Sage Phase II Loan:

Filed: 10/07/11 **Omnibus Objection to Claim In the Amount Of Based Upon Investment In The Copper Sage Phase II Loan and Motion To Withdraw Motion To Allow Claims Based Upon Investment In The Copper Sage Phase II Loan (DE 8917) [DE 9331]**

Filed: 10/07/11 Notice of Hearing Re Omnibus Objection to Claim In the Amount Of Based Upon Investment In The Copper Sage Phase II Loan and Motion To Withdraw Motion To Allow Claims Based Upon Investment In The Copper Sage Phase II Loan (DE 8917) [DE 9332]

11/1/11 Response to Motion to Withdraw Motion to Allow Claims Based Upon Investment in the Copper Sage Phase II Loan [DE 8917] and Omnibus Objection to Claims Based Upon Investment in the Copper Sage Phase II Loan filed on behalf of the Santoro Family Trust [DE 9453]

11/1/11 Declaration of Nicholas J. Santoro In Support of Response to Motion to Withdraw Motion to Allow Claims Based Upon Investment in the Copper Sage Phase II Loan [DE 8917] and Omnibus Objection to Claims Based Upon Investment in the Copper Sage Phase II Loan filed on behalf of the Santoro Family Trust [DE 9454]

11/10/11 Stipulation re Proof of Claim Filed by Santoro Family Trust UTD
4/29/02 Based Upon Investment in The Copper Sage Phase II Loan
[DE 9511]

Status The USACM Trust will ask the Court to sustain the objection except as to the Santoro Family Trust UTD 4/29/02 proof of claim, deny the objection as to the Santoro Family Trust UTD 4/29/02 proof of claim; and allow the Santoro Family Trust UTD 4/29/01 proof of claim to the extent it is based upon an investment in Copper Sage Phase II Loan as an unsecured non-priority proof of claim in the amount of \$50,000.

1 **34. Second Omnibus Objection For Lack of Documentation to Proofs of Claim**
2 **Related To the Amesbury Hatters Point Loan:**

3 **Filed:** Second Omnibus Objection For Lack of Documentation to Proofs of
4 **10/07/11** Claim Related To The Amesbury Hatters Point Loan [DE 9344]
5 **Filed:** Notice of Hearing Re First Objection For Lack of Documentation to
6 **10/07/11** Proofs of Claim Related To The Amesbury Hatters Point Loan [DE
7 **Status** No response filed. Counsel for the USACM Liquidating Trust will
8 request the objection be sustained.

9 **35. First Objection For Lack of Documentation to Proofs of Claim Related To**
10 **The Amesbury Hatters Point Loan:**

11 **Filed:** First Objection For Lack of Documentation to Proofs of Claim Related
12 **10/07/11** To The Amesbury Hatters Point Loan [DE 9343]
13 **Filed:** Notice of Hearing Re First Objection For Lack of Documentation to
14 **10/07/11** Proofs of Claim Related To The Amesbury Hatters Point Loan [DE
15 **Status** No response filed. The Trust will request that the objection be
16 sustained.

17 **36. Motion To Withdraw The Motion To Allow In Part Proof of Claim No.**
18 **10725-01212 In the Amount of \$747,243 By Jay E. Henman Retirement Plan [DE 9089] and**
19 **Objection In Part To Proof Of Claim No. 10725-01212 In The Amount of \$747,243 By Jay**
20 **E. Henman Retirement Plan**

21 **Filed:** Motion To Withdraw The Motion To Allow In Part Proof of Claim No.
22 **10/07/11** 10725-01212 In The Amount of \$747,243 by Jay E. Henman
23 Retirement Plan [DE 9089] and Objection In Part To Proof of Claim
24 No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman
25 Retirement Plan [DE 9341]
26 **Filed:** Motion to Allow in Part Proof of Claim No. 10725-01212 of Jay E.
27 **9/16/11** Henman Retirement Plan in the Amount of \$747,243 [DE 9089]

Filed:
10/07/11 Notice of Hearing Re Motion To Withdraw The Motion To Allow In Part Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9089] and Objection In Part To Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9342]

Status No response was received. The Trust requests the Motion to Withdraw the Motion to Allow be granted and the objection sustained.

37. Status hearing re Roy R. and Nancy Ventura Response to Third Omnibus Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Hesperia II Loan³ re Roy R. and Nancy Ventura only:

Filed: Third Omnibus Objection of USACM Trust To Proofs Of Claim Based
8/8/11 Entirely Upon Investment In The Hesperia II Loan [DE 8885]

8/10/11 Objection filed by Roy R. Ventura Jr., [DE 8930]. (This response was docketed for the First Omnibus instead of the Third Omnibus)

9/06/11 Objection filed by Roy r. Ventura, Jr., [DE 9222]

10/14/11 Order Sustaining Third Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment in The Hesperia II Loan; Except for Claims of Roy R. and Nancy Ventura and Notice of Status Hearing re Roy R. and Nancy Ventura Proofs of claim [DE 9376]

10/20/11 Certificate of Mailing of Order Sustaining Third Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment in Hesperia II Loan; Except for Claims of Roy R. and Nancy Ventura and Notice of Status Hearing re Roy R. and Nancy Ventura Proofs of claim [DE 9425]

Status On November 9, 2011 counsel entered an appearance on behalf of Mr. and Mrs. Ventura. [DE 9496] The Trust's counsel has made contact with the Ventura's counsel, Ms. Katie Bindrup and has agreed to send the ADR Agreement to Ms. Bindrup for her review. The Trust will ask that the status hearing be continued for 60 days to allow the ADR process to occur.

38. Motion to Amend Court's Order Sustaining First Omnibus Objections re

³ Due to an error, this was incorrectly calendared as the First Omnibus Objection [DE 8883]

1 **The Hesperia II Loan**

2 **Filed:** Motion to Amend Court's Orders Sustaining First Omnibus Objections
3 **10/14/11** re: The Hesperia II Loan [DE 9381]

4 **10/14/11** Notice of Hearing re: Motion to Amend Court's Orders Sustaining First
5 Omnibus Objections re: The Hesperia II Loan [DE 9382]

6 **Status** No response filed. Counsel for the USACM Liquidating Trust will
7 request the Motion be granted.

8 **39. Motion to Amend Court's Orders Sustaining the Fourth Omnibus Objection**
9 **re: The Lerin Hills LTD Loan**

10 **Filed:** Motion to Amend Court's Orders Sustaining the Fourth Omnibus
11 **10/14/11** Objection re: The Lerin Hills LTD Loan [DE 9378]

12 **10/14/11** Notice of Hearing re Motion to Amend Court's Orders Sustaining the
13 Fourth Omnibus Objection re: The Lerin Hills LTD Loan [DE 9380]

14 **Status** No objection filed. The USACM Trust will request the Court grant the
15 Motion to Amend the Court's Order Sustaining the Fourth Omnibus
16 Objection re The Lerin Hills LTD Loan

17 **40. Motion to Amend Court's Order Sustaining Second Omnibus Objections re**
18 **the SVRB 2.325 Loan**

19 **Filed:** Motion to Amend Court's Order Sustaining Second Omnibus
20 **10/14/11** Objections re the SVRB 2.325 Loan [DE 9386]

21 **Filed:** Notice of Hearing re Motion to Amend Courts Order Sustaining Second
22 **10/14/11** Omnibus Objections re the SVRB 2.325 Loan [DE 9387]

23 **Status** No response filed. Counsel for the USACM Trust will request the
24 Court grant the Motion to Amend Court's Order Sustaining Second
25 Omnibus objection re SVRB 2.325 Loan.

26 **41. Motion to Amend Court's Order Sustaining Third Omnibus Objections re**
27 **the HFAH Asylum, LLC Loan**

28 **Filed:** Motion to Amend Court's Order Sustaining Third Omnibus Objections
29 **10/14/11** re the HFAH Asylum, LLC Loan [DE 9388]

Filed: Notice of Hearing re Motion to Amend Courts Order Sustaining Third
10/14/11 Omnibus Objections re the HFAH Asylum, LLC Loan [DE 9389]

Status No response filed. Counsel for the USACM Trust will request the Court grant the Motion to Amend Court's Order Sustaining Third Omnibus objection re HFAH Asylum, LLC Loan.

42. Motion to Amend Court’s Order Sustaining Omnibus Objections re the HFAH Clear Lake, LLC Loan

Filed: Motion to Amend Court's Order Sustaining Omnibus Objections re the
10/14/11 HFAH Clear Lake, LLC Loan [DE 9390]

Filed: Notice of Hearing re Motion to Amend Courts Order Sustaining
10/14/11 Omnibus Objections re the HFAH Clear Lake, LLC Loan [DE 9391]

Status No response filed. Counsel for the USACM Trust will request the Court grant the Motion to Amend Court's Order Sustaining Omnibus objections re HFAH Clear Lake, LLC Loan.

**43. Seventeenth Omnibus Objection of USACM Trust to Duplicate Proofs of
Claim**

Filed: Seventeenth Omnibus Objection of USACM Trust to Duplicate Proofs
10/15/11 of Claim [DE 9394]

Status No responses filed. The USACM Trust will request the objection be sustained.

44. Sixteenth Omnibus Objection of USACM Trust to Duplicate Proofs of Claim

Filed: Sixteenth Omnibus Objection of USACM Trust to Duplicate Proofs of
10/15/11 Claim [DE 9393]

Filed: Notice of Hearing re Omnibus Objections to Duplicate Proofs of Claim
10/15/11 [DE 9397]⁴

⁴ The Notice of Hearing refers to all Omnibus Objections re Duplicate Proofs of Claim.

1 **Filed:** Declaration of Edward M. Burr in Support of Omnibus Objections to
2 **10/15/11** Duplicate Proofs of Claim and Nunc Pro Tunc Motion to Extend By
3 Eight Days The Deadline to File Objection To Allowance of Proofs of
4 Claim [DE 9396]⁵

5
6 **Status** No responses filed. The USACM Trust will request the objection be
7 sustained.

8
9 **45. Nunc Pro Tunc Motion to Extend by Eight Days the Deadline to Object to**
10 **Allowance of Claims**

11 **Filed:** Nunc Pro Tunc Motion to Extend by Eight Days the Deadline to Object
12 **10/15/11** to Allowance of Claims [DE 9392]

13 **Filed:** Declaration of Edward M. Burr in Support of Omnibus Objections to
14 **10/15/11** Duplicate Proofs of Claim and Nunc Pro Tunc Motion to Extend By
15 Eight Days The Deadline to File Objection To Allowance of Proofs of
16 Claim [DE 9396]⁶

17 **Filed:** Notice of Hearing re Nunc Pro Tunc Motion to Extend by Eight Days
18 **10/15/11** the Deadline to Object to Allowance of Claims [DE 9398]⁷

19 **Status** No responses filed. The USACM Trust will request the Motion Be
20 Granted.

21
22 **46. Eighteenth Omnibus Objection of USACM Trust to Duplicate Proofs of**
23 **Claim**

24 **Filed:** Eighteenth Omnibus Objection of USACM Trust to Duplicate Proofs of
25 **10/15/11** Claim [DE 9395]

26 **Status** No responses filed. The USACM Trust will request the objection be
27 sustained.

28
29 **47. Amended Motion to Amend Court's Order Sustaining Second**
30 **Omnibus Objections re Fiesta Oak Valley Loan [DE 9384]:**

31
32 ⁵ The Declaration refers to all omnibus objection re Duplicate Proofs of Claim

33 ⁶ The Declaration refers to all Omnibus Objections re Duplicate Proofs of Claim.

34 ⁷ The Notice of Hearing refers to all Omnibus Objections re Duplicate Proofs of Claim.

Filed: 10/14/11	Amended Motion to Amend Court's Order Sustaining Second Omnibus Objections re Fiesta Oak Valley Loan [DE 9384]
Filed: 10/14/11	Notice of Hearing Re Amended Motion to Amend Court's Order Sustaining Second Omnibus Objections re Fiesta Oak Valley Loan [DE 9385]
Status	No response filed. Counsel for the USACM Trust will request the Court grant the Motion to Amend Court's Order Sustaining Second Omnibus objection re Fiesta Oak Valley Loan.

48. Motion To Withdraw The Motion To Allow In Part Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9089] and Objection In Part To Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan:

Filed: 9/16/11	Motion to Allow in Part Proof of Claim No. 10725-01212 of Jay E. Henman Retirement Plan in the Amount of \$747,243 [DE 9089]
Filed: 10/07/11	Motion To Withdraw The Motion To Allow In Part Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9089] and Objection In Part To Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9341]
Filed: 10/07/11	Notice of Hearing Re Motion To Withdraw The Motion To Allow In Part Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9089] and Objection In Part To Proof of Claim No. 10725-01212 In The Amount of \$747,243 by Jay E. Henman Retirement Plan [DE 9342]
Status	This is a duplicate of item 36 above. See item 36 above.

**49. Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00398-2
In the Amount Of \$200,000 By Walls Family Trust Dated 12/10/97 and Certificate of
Service:**

Filed:
9/18/11 Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00398-2 In the Amount Of \$200,000 By Walls Family Trust Dated 12/10/97 [DE 9126]

9/18/11 Notice of Hearing Re Objection of USACM Liquidating Trust to Proof of Claim No. 10725-00398-2 In The Amount of \$200,000 By Walls

1 Family Trust Dated 12/10/97 [DE 9127]

2 **10/10/11** Response received from Joseph Walls, re proof of claim Nos. 10725-
3 00397-2, 10725-00398-2 and 10725-00398-3 [DE 9362]

4 **10/20/11** Minute entry scheduling hearing for November 15, 2011

5 **Status** The Wall Family Trust has opposed several of the Trust's objections,
6 including items 1, 15, 25, 49 and 56 on the Court's calendar for
7 November 15, 2010. The Trust proposes that the Court and the parties
handle those related matters together.

8 Counsel for the Trust is scheduled to have a conference call with
9 Joseph Walls on November 11, 2011. Counsel will report to the Court
10 on the status of this and the other matters related to the claims by the
11 Walls Family Trust. The Trust would ask that the Court continue the
12 matter for approximately 60 days to allow the parties to follow the
13 ADR procedures set forth in the ADR Agreement.

12

13 **50. Motion to Amend Court's Order Sustaining Omnibus Objections re the**
Cabernet Highlands, LLC Loan

14 **Filed:** Motion to Amend Court's Order Sustaining Omnibus Objections re the
15 **10/14/11** Cabernet Highlands LLC Loan [DE 9418]

16 **Filed:** Notice of Hearing re Motion to Amend Court's Order Sustaining
17 **10/14/11** Omnibus Objections re the Cabernet Highlands, LLC Loan [DE 9419]

18 **Status** No response filed. Counsel for the USACM Liquidating Trust will
19 request the Court grant the Motion to Amend Court's Order sustaining
Omnibus Objections re the Cabernet Highlands, LLC Loan.

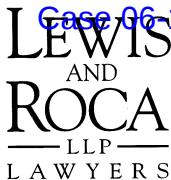
20

21 **51. Scheduling conference re Arthur Kriss re First Omnibus Objection of**
USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Anchor B
Loan:

22 **Filed:** First Omnibus Objection of USACM Trust To Proofs of Claim Based
23 **4/20/11** Entirely Upon Investment In The Anchor B Loan [DE 8322]

24 **Filed:** Response of Arthur Kriss to First Omnibus Objection of USACM Trust
25 **5/23/11** To Proofs of Claim Based Entirely Upon Investment In Anchor B Loan
[DE 8397]

26 **Filed:** 1st Supplemental Response to First Omnibus Objection of USACM



1 **7/11/11** Trust To Proofs of Claim Based entirely Upon Investment In Anchor B
 2 **9/20/11** Loan [DE 8609]
 3 **10/27/11** Order Scheduling Settlement conference; Status conference and
 4 Vacating Status hearing and Trial re Arthur I. Kriss [DE 9142]
 5 **11/1/11** Order Setting Scheduling Conference re Arthur I. Kriss Proofs of Claim
 6 [DE 9436]
 7 **Status** Certificate of Service of Order Setting Scheduling Conference re
 8 Arthur I. Kriss Proofs of Claim [DE 9450]
 9 **Arthur I. Kriss has filed a Motion for Default Judgment that is**
 10 **scheduled for hearing on December 19, 2011. Counsel for the Trust**
 11 **requests that a hearing on Mr. Kriss's Motion for Summary Judgment**
 12 **and Motion for Default be set for December 19, 2011 at 9:30 a.m. If**
 13 **those motions are denied on December 19, the Trust will ask that the**
 14 **Court set a hearing on the merits thereafter.**

12 **52. Status Hearing re response of Stoebling Family Trust re Fourth Omnibus**
 13 **Objection of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Fiesta**
 14 **Oak Valley Loan as to claim of Stoebling Family Trust only**

15 **Filed:** Fourth Omnibus Objection of USACM Trust to Proofs Of Claim Based
 16 **9/15/11** Entirely Upon Investment In The Fiesta Oak Valley Loan [DE 9072]
 17 **10/03/11** Opposition to Omnibus Objection of USACM Trust to Proofs of Claim
 18 Based Upon Investment in the Fiesta Oak Valley Loan [DE 9265] filed
 19 by Stoebling Family Trust re proof of claim No. 10725-00945
 20 **10/27/11** Order Setting Status Hearing re Response of Stoebling Family Trust to
 21 Fourth Omnibus Objection of USACM Trust to Proofs of claim Based
 22 In Part Upon Investment in the Fiesta Oak Valley Loan [DE 9437]
 23 **11/1/11** Certificate of Mailing of Order Seting Status hearing on Response of
 24 Stoebling Family Trust to Fourth Omnibus Objection of USACM Trust
 25 to Proofs of claim Based In Part Upon Investment in the Fiesta Oak
 26 Valley Loan [DE 9452]
 27 **Status** Counsel for the Trust has a conference call with David Stoebling on
 28 November 11 2011. Counsel will report to the Court on the results of
 29 that call and ask that the Court continue the status hearing for
 30 approximately 60 days to allow time for the parties to complete the
 31 ADR process.

1

2 **USACM LIQUIDATING TRUST V. J.M.K. INVESTMENTS, LTD., ADV. 07-
01154**

3

4 **53. Motion to Withdraw As Attorney of Record:** Adv. No. 07-1154-LBR USACM
5 Liquidating Trust v. J.M.K. Investments, Ltd., et al

6

7 **Filed** Motion to Withdraw As Attorney of Record [DE 264]
8 **10/12/11**

9

10 **Filed** Affidavit Of: David A. Colvin, Esq. of Marquis Aurbach Coffing's
11 Motion to Withdraw From Alabruj Limited Partnership, First Savings
12 Bank FBO Valliera McGuire and the Marvin & Valliera Myers Trust
[DE 265]

13

14 **Filed** Notice of Hearing on David A. Colvin, Esq. of Marquis Aurbach
15 Coffing's Motion to Withdraw From Alabruj Limited Partnership, First
16 Savings Bank FBO Valliera McGuire and the Marvin & Valliera Myers
17 Trust [DE 266]

18

19 **Status**

20

21 **USACM LIQUIDATING TRUST V. J.M.K. INVESTMENTS, ADV. 08-01122**

22

23 **54. Motion to Withdraw As Attorney of Record From Mountain West
24 Mortgages, LLC:** Adv. No. 08-1122-LBR USACM Liquidating Trust v. J.M.K. Investments,
25 Ltd., et al

26

27 **Filed** Motion to Withdraw As Attorney of Record From Mountain West
28 **10/12/11** Mortgages, LLC [DE 82]

29

30 **Filed** Affidavit Of: David A. Colvin, Esq. of Marquis Aurbach Coffing's
31 Motion to Withdraw From Mountain West Mortgages, LLC [DE 83]

32

33 **Filed** Notice of Hearing on David A. Colvin, Esq. of Marquis Aurbach
34 Coffing's Motion to Withdraw From Mountain West Mortgages, LLC
35 [DE 84]

36

37 **Status**

38

39 **55. Scheduling conference re Arthur Kriss re Second Omnibus Objection of
40 USACM Trust To Proofs of Claim Based Entirely Upon Investment In The Tapia Ranch**

1 **Loan:**

2 **Filed:** Second Omnibus Objection of USACM Trust to Proofs of Claim Based
3 **6/22/11** Entirely Upon Investment In The Tapia Ranch Loan [DE 8523]

4 **Filed:** Response to Second Omnibus Objection to Proof of Claims Based
5 **7/11/11** Entirely Upon Investment In The Tapia Ranch Loan [DE 8610]

6 **9/20/11** Order Scheduling Settlement conference; Status conference and
Vacating Status hearing and Trial re Arthur I. Kriss [DE 9142]

7 **10/27/11** Order Setting Scheduling Conference re Arthur I. Kriss Proofs of Claim
8 [DE 9436]

9 **11/1/11** Certificate of Service of Order Setting Scheduling Conference re
Arthur I. Kriss Proofs of Claim [DE 9450]

10 **Status** Arthur I. Kriss has filed a Motion for Default Judgment that is
11 scheduled for hearing on December 19, 2011. Counsel for the Trust
12 requests that a hearing on Mr. Kriss's Motion for Summary Judgment
13 and Motion for Default be set for December 19, 2011 at 9:30 a.m. If
those motions are denied on December 19, the Trust will ask that the
Court set a hearing on the merits thereafter.

14

15 **56. Status hearing re Joseph Walls response to Tenth Omnibus Objection of**
16 **USACM Trust To Duplicate Proofs Of Claim** re Joseph Walls only:

17 **Filed:** Tenth Omnibus Objection of USACM Trust To Duplicate Proofs Of
18 **9/15/11** Claim [DE 9060]

19 **10/10/11** Response received from Joseph Walls, re proof of claim Nos. 10725-
00397-2, 10725-00398-2 and 10725-00398-3 [DE 9362]

20 **11/09/11** Order Sustaining Tenth Omnibus Objection of USACM Trust to
21 Duplicate Proofs of Claim; Except for Claims of Joseph and Notice of
Status Hearing re Joseph Walls Proofs of claim [DE 9499]

22 **11/10/11** Certificate of Mailing of Order Sustaining Tenth Omnibus Objection of
23 USACM Trust to Duplicate Proofs of Claim; Except for Claims of
Joseph Walls and Notice of Status Hearing re Joseph Walls [DE 9510]

Status

The Wall Family Trust has opposed several of the Trust's objections, including items 1, 15, 25, 49 and 56 on the Court's calendar for November 15, 2010. The Trust proposes that the Court and the parties handle all of these items together now and in the future.

Counsel for the Trust is scheduled to have a conference call with Joseph Walls on November 11, 2011. Counsel will report to the Court on the status of this and the other matters related to the claims by the Walls Family Trust. The Trust would ask that the Court continue the matter for approximately 60 days to allow the parties to follow the ADR procedures set forth in the ADR Agreement.

Dated November 10, 2011.

LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr. (# 6593)
Robert M. Charles, Jr., NV 6593
John Hinderaker, AZ 18024 (*pro hac vice*)
Attorneys for USACM Liquidating Trust